



Nashville Opera Association, Inc. - Statement of Intent

This is a confidential form and is not legally binding on you or your estate. The information you share will help Nashville Opera carry out your wishes. Your name will be listed as a Legacy Society member ONLY with your explicit consent. It is not required that you reveal financial details about your gift to be recognized in the Legacy Society. Your signed notice of commitment is sufficient.

Please keep my planned gift anonymous.

Name (as you wish to see it in Legacy Society listing) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

I/We have made the following provision in my estate plans: (Please check all that apply)

- I have included Nashville Opera in my will.
 I have named Nashville Opera as a beneficiary of all or a portion of a life insurance policy.
 I have named Nashville Opera as beneficiary of all or a portion of my retirement plan.
 I have arranged for Nashville Opera to be a residual owner of real estate or real property.
 I have arranged an annuity, trust or other residual interest gift for Nashville Opera.
 Other \_\_\_\_\_

I/We would like to share the following information about my financial arrangement benefiting Nashville Opera (optional):

DESCRIPTION: \_\_\_\_\_

AMOUNT (or approximate value): \$ \_\_\_\_\_

PERCENTAGE OF ESTATE OR PROPERTY VALUE: \_\_\_\_\_

PURPOSE OF GIFT: \_\_\_\_\_

RESTRICTIONS: \_\_\_\_\_

CONTINGENCIES: \_\_\_\_\_

I acknowledge receipt of the NOA Gift Acceptance Policy

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_